

NOTICE OF THE ANNUAL MEETING OF SHAREHOLDERS OF ALTAGAS LTD.

TO BE HELD ON MAY 1, 2018

NOTICE IS HEREBY GIVEN that the annual meeting (the “**Meeting**”) of the holders (“**Shareholders**”) of common shares (“**Shares**”) of AltaGas Ltd. (“**AltaGas**”) will be held at The Metropolitan Conference Centre, 333 – 4th Avenue SW, Calgary, Alberta, Tuesday, May 1, 2018 at 3:00 p.m. (Calgary time) for the following purposes:

1. to receive the consolidated financial statements of AltaGas for the year ended December 31, 2017 and the auditors’ report thereon;
2. to consider the nominees standing for election and to elect nine directors of AltaGas;
3. to appoint Ernst & Young LLP as auditors of AltaGas and to authorize the directors of AltaGas to fix Ernst & Young LLP’s remuneration in that capacity;
4. to vote, in an advisory, non-binding capacity, on a resolution to accept AltaGas’ approach to executive compensation; and
5. to transact such other business as may properly be brought before the Meeting or any adjournment(s) thereof.

The attached Management Information Circular of AltaGas dated March 23, 2018 provides information relating to the matters to be brought before the Meeting and forms part of this notice.

Shareholders of record at the close of business on March 23, 2018 (the “Record Date”) will receive notice of, and be entitled to attend and vote at, the Meeting. No Shareholder who becomes a Shareholder after the Record Date will be entitled to attend or vote at the Meeting.

A Shareholder who is unable to attend the Meeting in person is requested to complete and sign the enclosed form of proxy and deliver it to Computershare Investor Services Inc. (i) by mail to Proxy Department, 135 West Beaver Creek Road, P.O. Box 300, Richmond Hill, Ontario, L4B 4R5, (ii) by hand delivery to 100 University Avenue, 8th Floor, Toronto, Ontario, M5J 2Y1, or (iii) by facsimile to 416-263-9524 or 1-866-249-7775. A Shareholder may also vote using the internet at www.investorvote.com or telephone at 1-866-732-VOTE (8683). In order to be valid and acted upon at the Meeting, the form of proxy must be received no later than 3:00 p.m. (Calgary time) on the second business day before the date of the Meeting or any adjournment(s) thereof or be deposited with the Chairman of the Meeting prior to its commencement.

Each Shareholder’s vote is important to AltaGas. If you have any questions with respect to voting your Shares after reviewing the attached Management Information Circular, please contact AltaGas’ proxy solicitation agent, D.F. King, toll-free in North America at 1-800-398-2816 or, for banks, brokers, collect calls or calls from outside North America, at 1-201-806-7301 or by email at inquiries@dfking.com.

DATED at Calgary, Alberta, as of the 23rd day of March, 2018.

BY ORDER OF THE BOARD OF DIRECTORS OF ALTAGAS LTD.

“David W. Cornhill”

David W. Cornhill
Chairman of the Board of Directors